Yeshiva University – Office of Student Aid

2025-2026 Asset Verification Form

Submit your forms via Secure File:
- Upload Documents

Student's Information

Student's Last Name | Student's First Name | M.I | YU ID Number

Student's Street Address (include apt. no.) | City | State | Zip Code

Student's Cell Phone Number | Student's Email Address

Asset	Student As of the day you submitted your FAFSA	Parent(s)/Step-Parent As of the day you submitted your FAFSA
Cash, Savings, and Checking Do not include student financial aid		
Other Real Estate and Investments Current value minus debt		
Business and/or Farms Current value minus debt		

Do Not Leave any Boxes Blank, Enter $0 if not applicable.

- Investments include real estate (do not include the home in which you live), rental property (includes a unit within a family home that has its own entrance, kitchen, and bath rented to someone other than a family member), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc. Virtual currency (or cryptocurrency) such as Bitcoin is considered an asset.
- Investments also include qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans). These accounts are reported as parental investments on the FAFSA, including all accounts owned by the student and all accounts owned by the parent(s) for only the student (accounts designated for other children in the family are not included).
- Investments do not include the home you live in, the value of life insurance, UGMA and UTMA accounts for which you are the custodian, but not the owner, retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported above. Investment value means the current balance or market value of these investments as of the day you submitted your FAFSA. Investment debt means only those debts that are related to the investments.
- Business and/or farm value includes the net worth of all businesses and farms, regardless of the size of the enterprise, location of the family's residence on the property, or number of employees. The current net worth (the current market value minus the debt owed on it) is reported for and, buildings, machinery, equipment, livestock, unharvested crops, and inventories. However, the value of a family's primary residence is still excluded, even if the residence is on the farm property or used to run the business.

Certification and Signatures:

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

Student's Signature | Student Name (Please Print) | Date

Parent's Signature | Parent (Please Print) | Date

OFFICE OF STUDENT AID
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